SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of June, 2023

Commission File Number: 001-14554

Banco Santander-Chile Santander-Chile Bank (Translation of Registrant's Name into English)

> Bandera 140, 20th floor Santiago, Chile Telephone: 011-562-320-2000 (Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F ⊠ Form 40-F □

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION	_
99.1 99.2	<u>Material Fact</u> <u>Consolidated Financial Information as of May 31, 2023</u>	
	1	

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BANCO SANTANDER-CHILE

By: /s/ Cristian Florence

Name: Cristian Florence Title: General Counsel

Date: June 12, 2023



Mrs. Solange Berstein Jáuregui President Financial Markets Commission <u>Present</u>

Ref. Communication of Material Fact.

Mrs President,

In compliance with the provisions of article 9 and subsection 2 of article 10 of Law No. 18,045, on the Securities Market, and General Rule No. 30 of the Commission for the Financial Market (hereinafter , the "CMF") modified by General Rule No. 486 of August 31, 2022, duly empowered to that effect, hereby report as a Material Fact regarding Banco Santander-Chile (hereinafter, the "Bank") with the purpose of disclosing in a truthful, sufficient and timely manner the essential facts and information related to the Bank, its businesses and the securities issued by it that are subject to public offering, the following:

As of today, June 12, 2023, the dematerialized and bearer bonds were placed by the Bank in the local market, charged to the line registered in the Securities Registry of the CMF under the number 20220013 dated November 15, 2022. The specific conditions of the aforementioned placement were as follows:

- Bond Series AA-7 BSTDA70223, for a total amount of 7,650,000,000 CLP, maturing on August 1, 2026. The average placement rate of the securities was 6.80%.

- Bond Series AA-8 BSTDA80323, for a total amount of 13,000,000,000 CLP, maturing on September 1, 2027. The average placement rate of the securities was 6.63%.

Sincerely, **Patricia Pérez Pallacán** Head of ALM

C.c:

- Stock Exchange

- Chilean Electronic Exchange

Santiago, June 12, 2023





BANCO SANTANDER-CHILE AND SUBSIDIARIES CONSOLIDATED FINANCIAL INFORMATION

As of May 31, 2023

The principal balances and results accumulated for the period ending May 2023 (amounts in millions of Chilean pesos).

SUMMARIZED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

Principal assets	MCh\$
Cash and deposits in banks	2,462,513
Loans and accounts receivables from customers and banks, net	38,382,482
Loans and accounts receivables from customers at fair value, net	126,148
Financial instruments	11,067,351
Financial derivative contracts	11,130,404
Other asset items	5,773,427
Total assets	68,942,325

Principal liabilities	MCh\$
Deposits and other demand liabilities	13,690,323
Time deposits and other time liabilities	14,216,142
Issued debt and regulatory capital instruments	9,935,463
Financial derivative contracts	13,130,867
Other liabilities items	13,745,681
Total equity	4,223,849
Total liabilities and Equity	68,942,325
Equity attributable to:	

Equity attributable to:	
Equity holders of the Bank	4,105,785
Non-controlling interest	117,063

SUMMARIZED CONSOLIDATED STATEMENTS OF INCOME FOR THE PERIOD

Operational results	MCh\$	
Net interest income	473,059	
Net fee and commission income	215,773	
Result from financial operations	114,867	
Total operating income	803,699	
Provision for loan losses	(192,350)	
Support expenses	(360,166)	
Other results	(3.121)	
Income before tax	248,062	
Income tax expense	(15,101)	
Net income for the period	232,961	
Attributable to:		
Equity holders of the Bank	225,446	
Non-controlling interest	7,515	

JONATHAN COVARRUBIAS H. Chief Accounting Officer ROMAN BLANCO R. Chief Executive Officer



BANCO SANTANDER-CHILE Y AFILIADAS INFORMACIÓN FINANCIERA CONSOLIDADA

Al 31 de Mayo de 2023

A continuación, se presentan los principales saldos de balance y resultados acumulados por el periodo de cierre de mes de mayo de 2023 (cifras en millones de pesos).

Principales rubros del activo	MM\$
Efectivo y depósitos en bancos	2.462.513
Créditos y cuentas por cobrar a clientes y bancos	38.382.482
Créditos y cuentas por cobrar a clientes a valor razonable	126.148
Instrumentos financieros	11.067.351
Contratos de derivados financieros	11.130.404
Otros rubros del activo	5.773.427
Total Activos	68.942.325
Depósitos y otras obligaciones a la vista Depósitos y otras captaciones a plazo Instrumentos de deuda y capital regulatorio emitidos Contratos de derivados financieros	13.690.323 14.216.142 9.935.463 13.130.867
Otros rubros del pasivo	13.745.681
Total patrimonio	4.223.849
Total Pasivos y Patrimonio	68.942.325
Patrimonio atribuible a:	
Tenedores patrimoniales del Banco	4,106,786
Interés no controlador	117.063

ESTADO DE SITUACIÓN FINANCIERA CONSOLIDADO RESUMIDO

ESTADO DE RESULTADOS CONSOLIDADO DEL PERIODO RESUMIDO

Resultados operacionales	MMS
Ingresos neto por intereses y reajustes	473.059
Ingresos neto de comisiones	215.773
Resultado de operaciones financieras	114.867
Total ingresos operacionales	803.699
Gasto de pérdidas crediticias Gastos de apoyo Otros resultados	(192.350) (360.166) (3.121)
Resultado antes de impuesto	248.062
Impuesto a la renta	(15.101)
Utilidad consolidada del periodo	232.961
Resultado atribuible a:	
Tenedores patrimoniales del Banco	225.446
Interés no controlador	7.515

JONATHAN COVARRUBIAS H. Gerente de Contabilidad ROMAN BLANCO R. Gerente General

IMPORTANT NOTICE

The unaudited financial information has been prepared in accordance with the Compendium of Accounting Standards for Banks effective from January 1, 2022 issued by the Financial Market Commission (FMC). The accounting principles issued by the FMC are substantially similar to IFRS but there are some exceptions. The FMC is the banking industry regulator according to article 2 of the General Banking Law. which by General Regulation establishes the accounting principles to be used by the banking industry. For those principles not covered by the Compendium of Accounting Standards for Banks, banks can use generally accepted accounting principles issued by the Chilean Accountart's Association AG which coincide with International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board (IASB). If discrepancies exist between the accounting principles issued by the FMC (Compendium of Accounting Standards for Banks) and IFRS the Compendium of Accounting Standards for Banks will take precedence.

¿Qué podemos hacer por ti hoy?

