
Fourth Supplement dated December 5, 2022 to the
Base Prospectus dated June 24, 2022

Banco Santander Chile

(Santiago, Chile)

U.S.\$5,500,000,000
Medium Term Notes Program

FOURTH PROSPECTUS SUPPLEMENT UPDATING THE BASE PROSPECTUS

Banco Santander Chile (the “**Issuer**” or with its consolidated subsidiaries “**Santander Chile Group**”) has prepared this fourth prospectus supplement (the “**Fourth Prospectus Supplement**”) in connection with Medium Term Notes (the “**Notes**”) issued from time to time under the Issuer’s Medium Term Note Program (the “**Program**”). The Issuer has also prepared a prospectus dated June 24, 2022 (the “**Base Prospectus**,” as amended or updated from time to time and including all information incorporated by reference therein), a first prospectus supplement dated August 25, 2022 (the “**First Prospectus Supplement**”), a second prospectus supplement dated September 7, 2022 (the “**Second Prospectus Supplement**”) and a third prospectus supplement dated October 3, 2022 (the “**Third Prospectus Supplement**” and, together with the Base Prospectus, the “**Prospectus**”) for use in connection with the issue of Notes under the Program. This Fourth Prospectus Supplement amends and updates the Prospectus, and should be read in conjunction with the Prospectus and constitutes a supplement for the purposes of Article 23 of the Prospectus Regulation.

The Fourth Prospectus Supplement has been approved by the Central Bank of Ireland (the “**Central Bank**”) as competent authority under the Prospectus Regulation. The Central Bank only approves this Fourth Prospectus Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the Notes issued under the Program. Investors should make their own assessment as to the suitability of investing in the Notes issued under the Program.

The Issuer accepts responsibility for the information contained in this Fourth Prospectus Supplement. To the best of the knowledge of the Issuer, the information contained in this Fourth Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

On December 1, 2022, the Issuer entered into an Agreement of Resignation, Appointment and Acceptance with Bank of America, National Association, Bank of America, National Association, London Branch, Bank of America Europe DAC and Citibank, N.A., London Branch pursuant to which the parties agreed that Bank of America, National Association, as U.S. Paying Agent, U.S. Transfer Agent and U.S. Registrar, Bank of America, National Association, London Branch, as Fiscal Agent, Non-U.S. Paying Agent and Non-U.S. Transfer Agent, and Bank of America Europe DAC, as European Registrar, would be substituted by Citibank, N.A., London Branch as Fiscal Agent, Paying Agent, Transfer Agent and Registrar for all Notes issued pursuant to certain Fiscal and Paying Agency Agreement, dated as of June 30, 2016, among the Issuer, Bank of America, National Association, as U.S. Paying Agent, U.S. Transfer Agent and U.S. Registrar, Bank of America, National Association, London Branch, as Fiscal Agent, Non-U.S. Paying Agent and Non-U.S. Transfer Agent, and Bank of America Europe DAC, as European Registrar (the “Existing Fiscal Agency Agreement”). In connection therewith, the Issuer and Citibank, N.A. agreed to amend and restate the Existing Fiscal Agency Agreement as of December 1, 2022.

Pursuant to this Fourth Prospectus Supplement, (i) all references to “ Bank of America, National Association,” “ Bank of America, National Association, London Branch” and “ Bank of America Europe DAC” in the Base Prospectus are hereby replaced with “ Citibank, N.A., London Branch,” (ii) all references to the Non-U.S. Paying Agent and U.S. Paying Agent are hereby eliminated and replaced with references to the “ Paying Agent,” all references to the Non-U.S. Transfer Agent and U.S. Transfer Agent are hereby eliminated and replaced with references to the “ Transfer Agent” and all references to the U.S. Registrar and European Registrar are hereby eliminated and replaced with references to the “ Registrar” and (iii) all references to the Fiscal Agent, a Paying Agent, a Transfer Agent, an Existing Agent and/or a Registrar shall be to Citibank, N.A., London Branch.

General

This Fourth Prospectus Supplement will be published in electronic form on the website of the Issuer (<https://santandercl.gcs-web.com/debt-market-risk>).

This Fourth Prospectus Supplement, the Third Prospectus Supplement, the Second Prospectus Supplement, the First Prospectus Supplement and the Base Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, and for a particular issue of Notes in conjunction with any applicable Final Terms.

To the extent there is any inconsistency between (a) any statement in this Fourth Prospectus Supplement and (b) any other statement in or incorporated by reference into the Prospectus prior to the date of this Fourth Prospectus Supplement, the statements in (a) will prevail.

Save as disclosed in this Fourth Prospectus Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus, the First Prospectus Supplement, the Second Prospectus Supplement or the Third Prospectus Supplement since their respective publication dates.