

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

Commission File Number: 001-14554

Banco Santander Chile
Santander Chile Bank

(Translation of Registrant's Name into English)

Bandera 140
Santiago, Chile

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes No

Indicate by check mark whether by furnishing the information contained in this Form, the Registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

IMPORTANT NOTICE

BANCO SANTANDER Chile in accordance with the best corporate governance practices, hereby informs its shareholders and the market in general that, on this date, its parent Company, Banco Santander, S.A., released the attached presentation containing certain projections for some of Banco Santander Chile's indicators in 2018, based on assumptions believed by Santander Chile management to be reasonable. However, it must be noted that the financial figures in this presentation are presented in Spanish GAAP and include subsidiaries of Grupo Santander in Chile that are not subsidiaries of Banco Santander Chile. Therefore, such financial figures are not entirely comparable to those published by Banco Santander Chile in its annual report on Form 20-F or the financials published locally in Chile under Chilean Bank GAAP. Banco Santander Chile has not published any forecast of similar figures.



INVESTOR DAY 2015

LONDON, 23-24 SEPTEMBER

Claudio Melandri

Country Head Chile



Banco Santander Chile ("Santander Chile") and Banco Santander, S.A. ("Santander") both caution that this presentation contains forward-looking statements. These forward-looking statements are found in various places throughout this presentation and include, without limitation, statements concerning our future business development and economic performance. While these forward-looking statements represent our judgment and future expectations concerning the development of our business, a number of risks, uncertainties and other important factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to: (1) general market, macro-economic, governmental and regulatory trends; (2) movements in local and international securities markets, currency exchange rates and interest rates; (3) competitive pressures; (4) technological developments; and (5) changes in the financial position or credit worthiness of our customers, obligors and counterparties. The risk factors that we have indicated in our past and future filings and reports, including those with the Securities and Exchange Commission of the United States of America (the "SEC") could adversely affect our business and financial performance. Other unknown or unpredictable factors could cause actual results to differ materially from those in the forward-looking statements.

Forward-looking statements speak only as of the date on which they are made and are based on the knowledge, information available and views taken on the date on which they are made; such knowledge, information and views may change at any time. Santander does not undertake any obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

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Note: Statements as to historical performance, share price or financial accretion are not intended to mean that future performance, share price or future earnings (including earnings per share) for any period will necessarily match or exceed those of any prior year. Nothing in this presentation should be construed as a profit forecast.

Note: The businesses included in each of the geographical segments and the accounting principles under which their results are presented by Grupo Santander may differ from the business included in the public subsidiaries in such geographies and the accounting principles applied locally. Accordingly, the results of operations and trends shown by Grupo Santander for its geographical segments may differ materially from those disclosed locally by such subsidiaries.

Agenda

1 Market and financial system

2 Strategy

3 Targets

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Chile: a stable and diversified economy



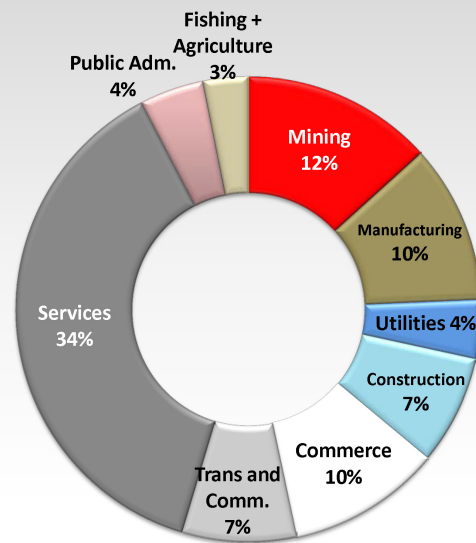
Demographic data

- Population (MM): 17.8
- GDP per capita (PPP) \$23,000
- Life expectancy 80 years
- % living in poverty: 14%

Economic figures

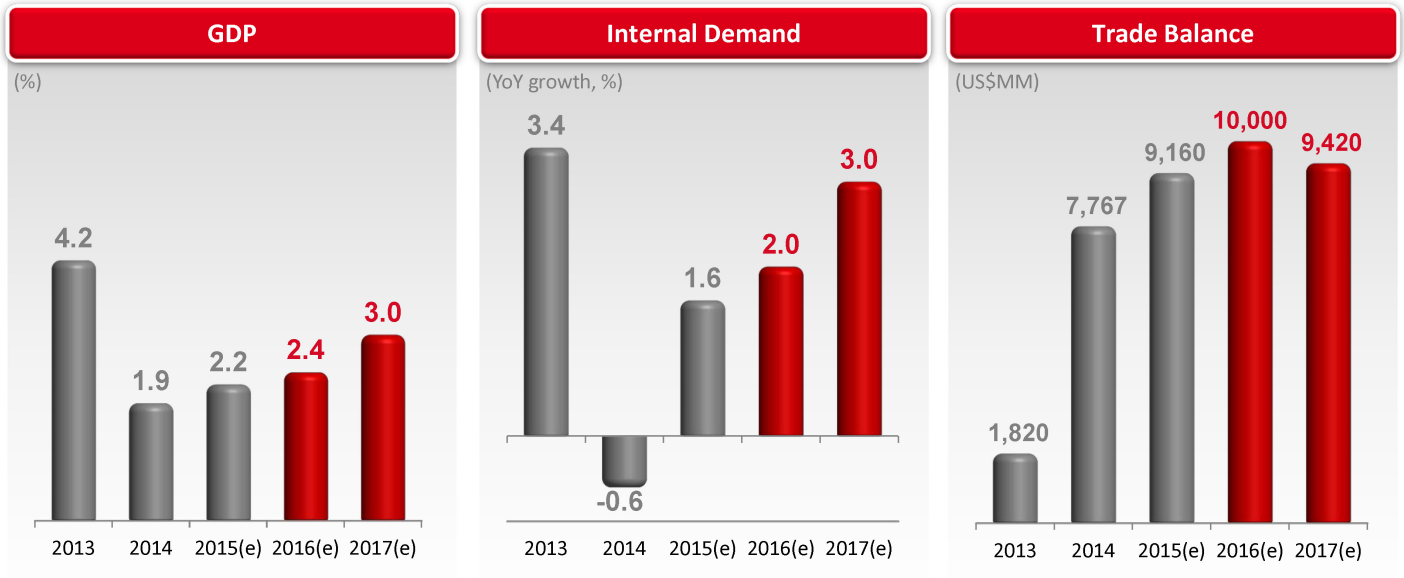
- GDP (USDbn): 258
- Exports / GDP: 30%
- Investment / GDP: 22%
- Net fiscal debt / GDP: 2%
- Loans/GDP: 79%
- Debt Servicing Ratio: 13.5%

GDP by sectors



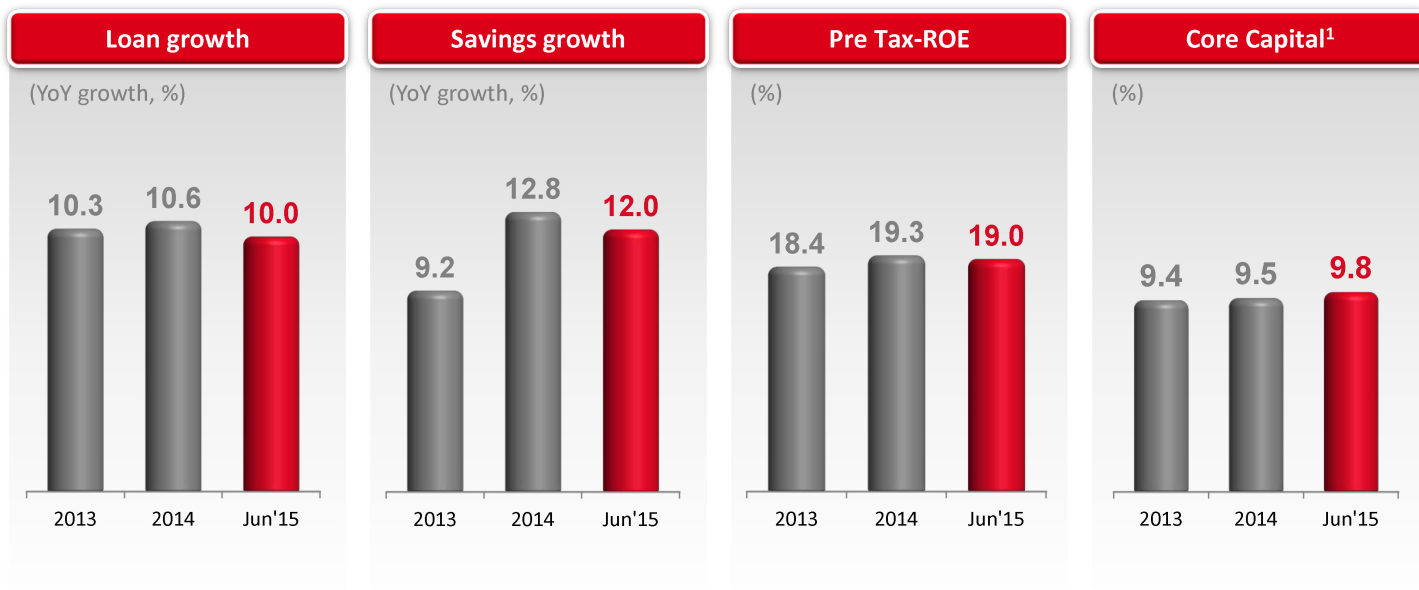
Source: Central Bank of Chile, IMF and World Bank 2014

After a brief slowdown, solid growth figures are expected during 2015-2017



Source: Central Bank of Chile and Santander Chile estimates

Chilean financial system: profitable and with a healthy balance sheet



(1) Core Capital: 100 % share holders' equity divided by risk weighted assets

Source: Superintendency of Banks of Chile (SBIF) and Santander Chile estimates. Growth in local currency terms. Savings includes bank deposits and assets under management

Agenda

- 1 Market and financial system
- 2 Strategy**
- 3 Targets

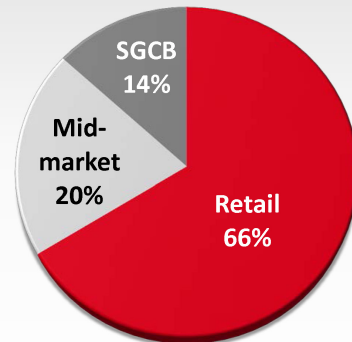
Santander Chile: the nation's leading retail and commercial bank

A leading banking franchise

1H'15	€MM ¹	Mkt share ²	Ranking
Total loans	34,100	19.4%	1°
Deposits	24,200	18.1%	2°
Customers	3.6 MM	22.6% ³	1°
Employees	12,276	19.3%	2°
Branches	479	20.1%	1°
FL CET1 ⁵	10.0%		1° ⁽⁴⁾
Efficiency ratio	42.2%		1°
RoTE	17.1%		2°

Customer-centric results

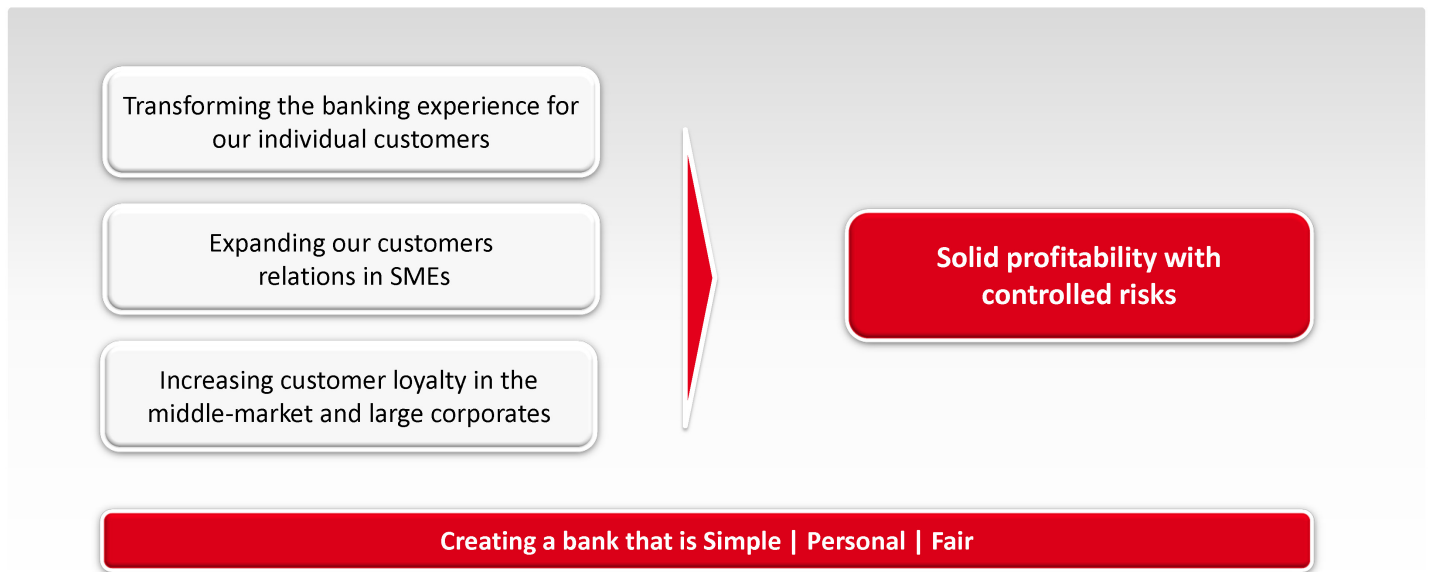
Gross income net of provisions in 1H15 by business unit (%)



Non customer gross income = 0.1% of total

(1) Final exchange rate m. Local x euro = 715 (2) As of June 2015 or latest available information and excludes Corpbanca Colombia (3) Share of current accounts (4) Among major peers
 (5) Core Capital, 100 % share holders equity divided by risk weighted assets

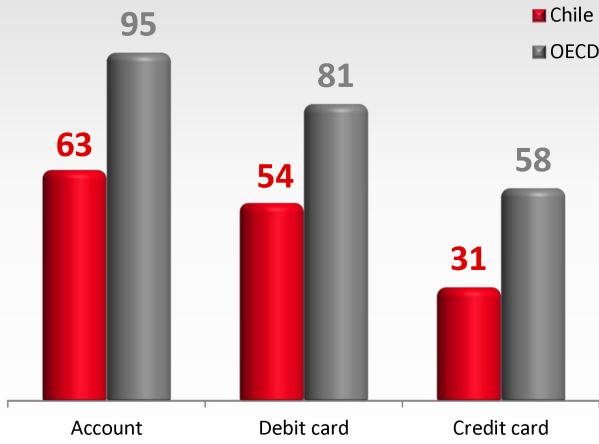
Reinforcing our customers focus and loyalty



High growth potential in retail, especially for mid-high income

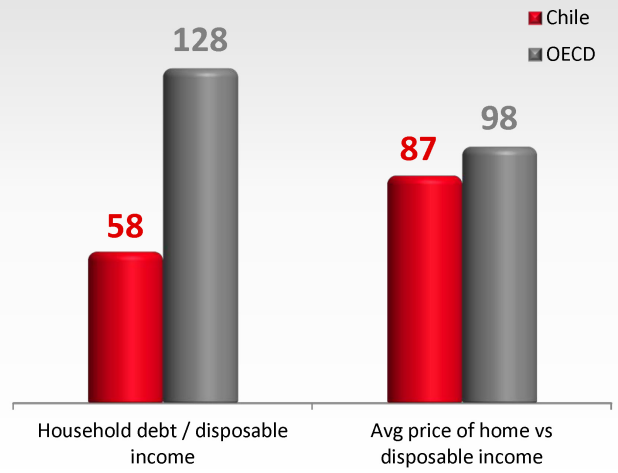
Chile: low penetration of bank products

(% of adults >25 yrs. with one of these products¹)



Chile: healthy household indebtedness levels²

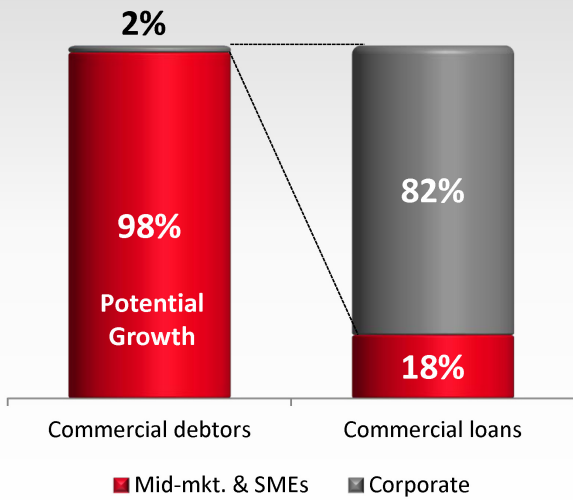
(%)



(1) Source: World Bank, weighted by size of world economies. (2) Source: Central Bank of Chile and OECD Data

High growth potential in Mid-market & SMEs

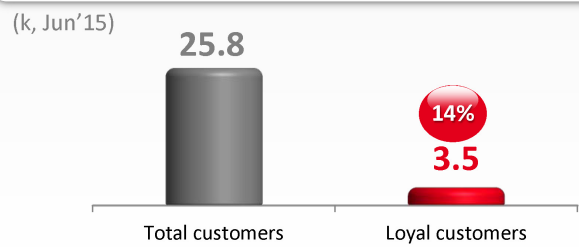
2% of companies have 82% of commercial loans¹



SMEs: total customers and loyal customers²

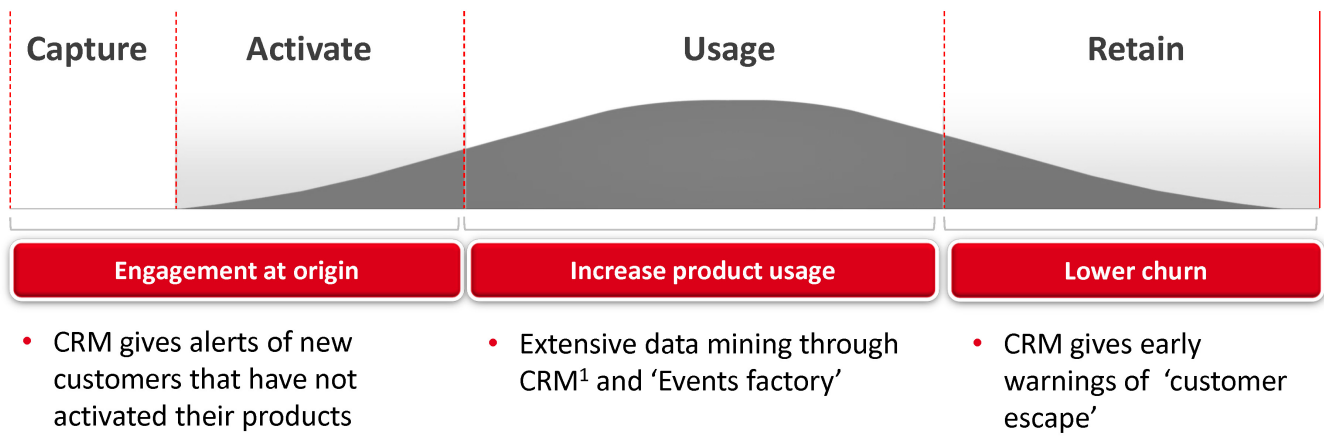


Middle-market: total customers and loyal customers²



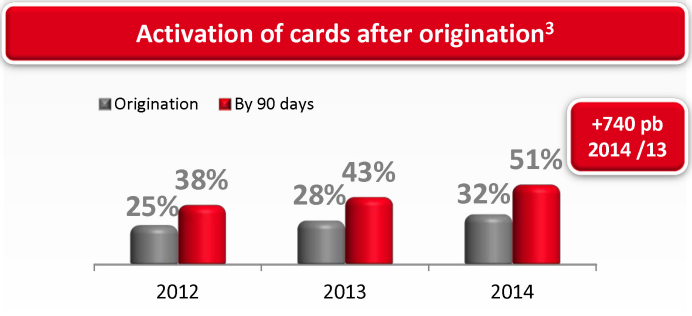
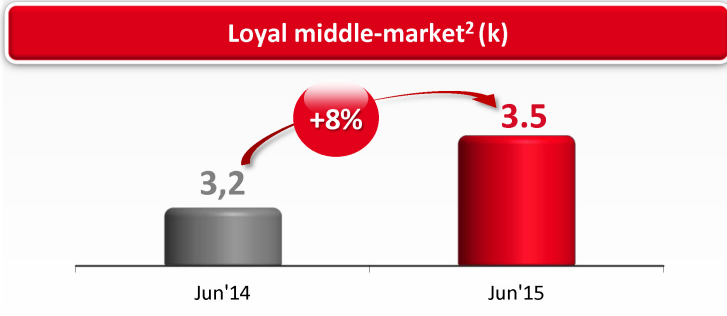
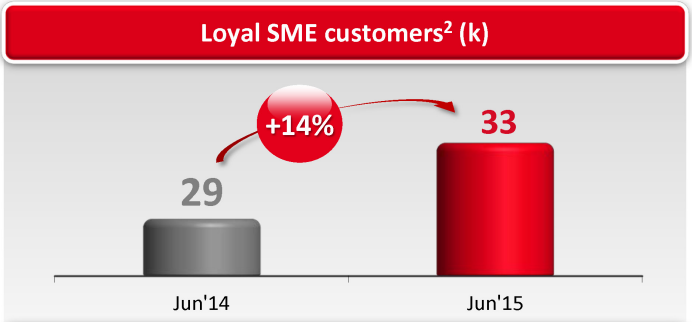
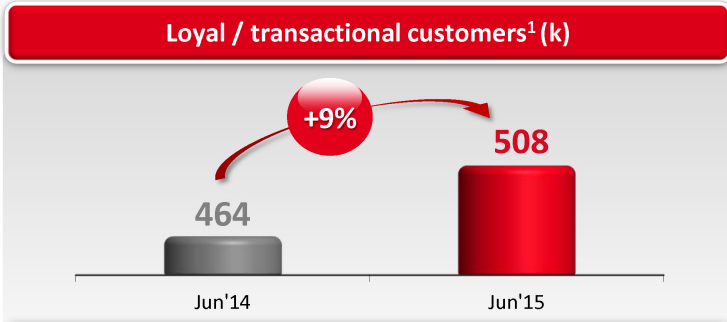
(1) Source: SBIF. (2) Loyal in SME and Middle-market is based upon number of transactions, number of products and amount of business volumes

Creating a better customer experience in every phase of our relationship...



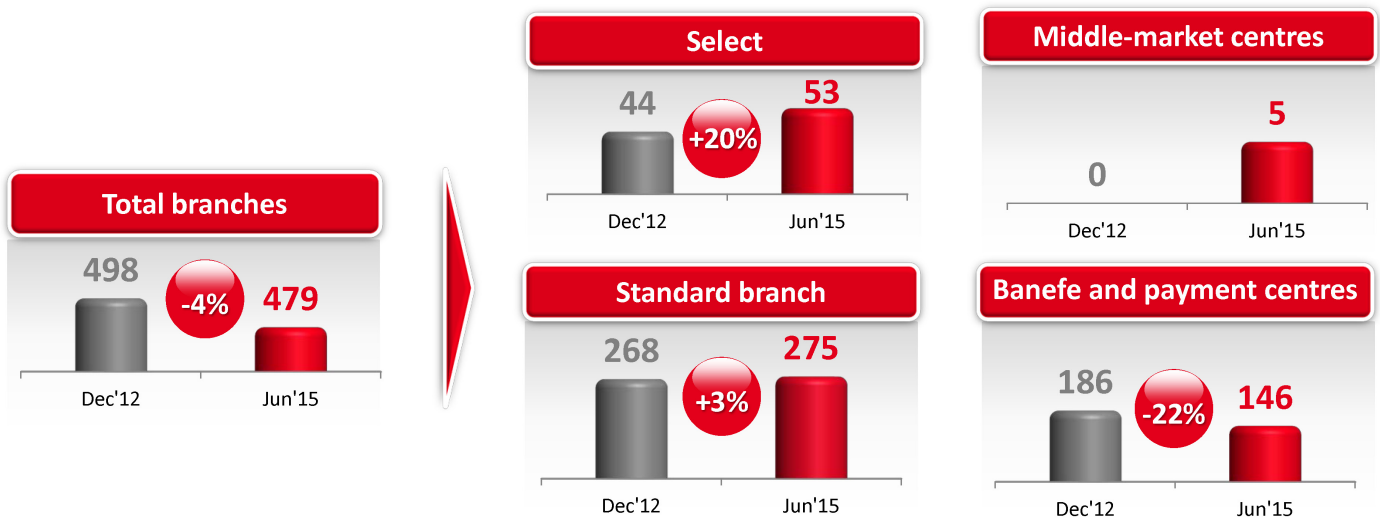
(1) Customer Relationship Management

...is resulting in increased customer loyalty



(1) Customers with 4 products plus a minimum profitability level and a minimum usage indicator all differentiated by segment (2) Mid-market & SMEs cross-selling differentiated by client size using a point system that depends on number of products usage of products and income net of risks (3) % of customers that activate their cards following origination among individuals

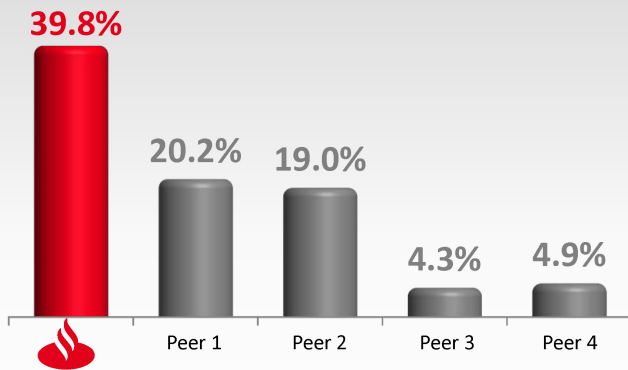
We are developing a new branch strategy that is more efficient and personal



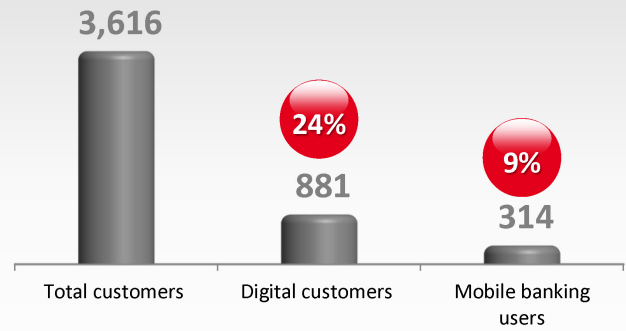
Greater focus on alternative distribution channels such as e-banking and mobile services, in line with the new digital strategy

There is room for continue expanding digital banking services

Internet usage market share (private banks)¹



Digital banking penetration³ (k)

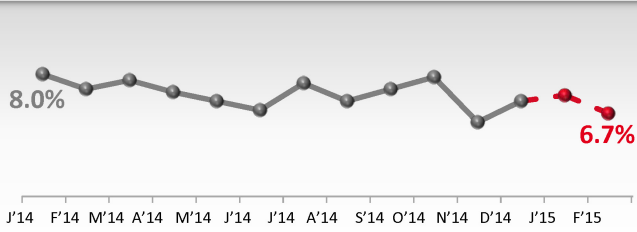


The next step is to continue incentivizing internet banking usage and enhance our mobile banking

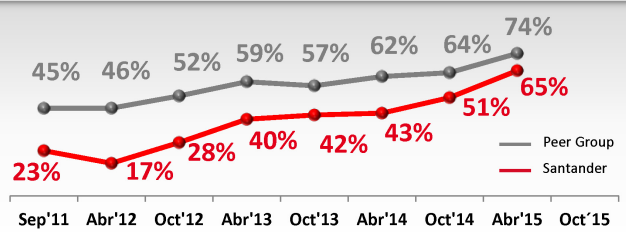
(1) Market share is calculated over total customers that entered a bank's website using their passcode. Average between Jan. 2014-May 2015 (2) Digital banking penetration according to regulatory reporting criteria (3) Santander customer base Source: SBIF, excludes Banco del Estado

Sustained improvements in customer service and digital banking usage

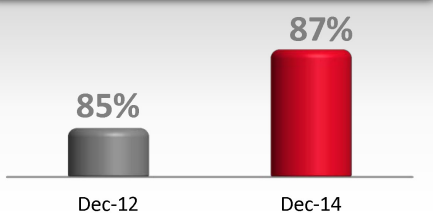
Churn rate among individuals¹



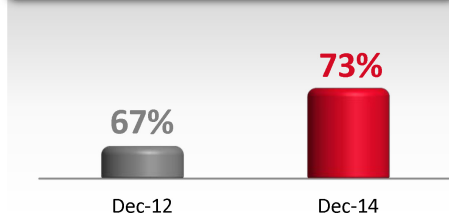
Customer satisfaction gap vs main peers⁵



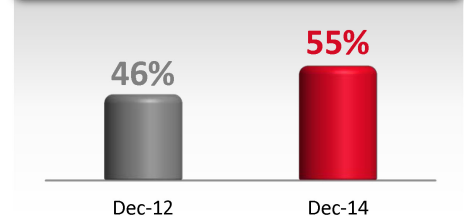
Remote transaction index²



Electronic payments³



Deposits taken electronically⁴



(1) % of individual customers that leave the bank over total individual customers

(2) Total transactions performed via Internet, ATM, Phone banking, POS and automatic bill payment over total transactions. (3) Payments and withdrawals via Internet & ATMs vs total payments and withdrawals. (4) Deposits taken electronically over total deposits. (5) % of customers that are satisfied or very satisfied minus % of unsatisfied customers

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- 3 **Targets**

2018 Chile targets

		1H'15	2018
People	Great Place to Work bank ranking ⁴	n/a	3
Customers	Retail loyal customers (k)	508	614
	Loyal SMEs and Corporate (k)	36.9	42.9
	Digital customers ¹ (k)	881	1,050
	Ranking in customer satisfaction among peers ²	4	Top2
	Volume growth rates compared to peers ³	7% vs. 3%	>PG
	Fee income CAGR	5% ⁽⁶⁾	c.10% ⁽⁷⁾
Shareholders	RoTE	17.1%	16-17%
	FL CET1	10.0%	>10%
	NPL ratio	5.7%	<5.5%
	C/I ratio	42.2%	<42%
Communities	Number of scholarships 2016-2018 (k)		1.4
	Visits per year in our Sanodelucas.cl financial education program (k)		400

Note: Group criteria except FL CET1 (1) Usage of at least 1 electronic channel (2) Banco de Chile, BCI, Estado & Corpbanca. (3) Banco de Chile, BCI, Estado (4) Among companies with more than 3,500 employees (5) Forecast for full year 2015 (6) 1H'14-1H'15 (7) 2015-2018

Transparent performance metrics for 2016

Key metric	1H'15	2016	Improvement	Comment
Retail loyal customers (k)	507.6	548.9	+8.1%	<ul style="list-style-type: none"> In individuals, growth leveraged on CRM
Loyal SMEs and Corporate customers(k)	36.9	38.9	+5.7%	<ul style="list-style-type: none"> Business growth with focus in non-lending products and services
Online digital customers (k)	880.8	921.4	+4.6%	<ul style="list-style-type: none"> Transactionality should grow more than client base, increasing intensity of use
Customer satisfaction (rank)	Top 4	Top 3	+1	<ul style="list-style-type: none"> Global target: improve overall client satisfaction

Key takeaways



Chile: **stable economy** and **financial sector with high growth potential**



Santander Chile: **a leading and profitable player** in the local market



Santander Chile: **clear strategy focused on our customers**



Ambitious yet achievable **targets** for 2015-18 period



Simple | Personal | Fair

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BANCO SANTANDER-CHILE

By: /s/ Cristian Florence

Name: Cristian Florence

Title: General Counsel

Date: September 23, 2015
